POLYCOM®

User Guide
SoundPoint® IP 500/501 SIP 3.0

Contents

Introduction

Thank you for choosing the SoundPoint® IP 500/501 SIP, a full-duplex, hands-free phone. This unit provides business telephony features and functions such as Multiple Call Appearances, Call Hold, Transfer, and Conference over an IP network. In this User Guide, you will find everything you need to quickly use your new phone. Be sure to verify with your system administrator that your network is prepared for configuring your Sound-Point® IP 500/501 SIP phone. As well, be sure to read the Parts List, and the Safety Notices section in this guide before you set up and use the SoundPoint® IP 500/501 SIP phone.

Parts List

The following items are included in your SoundPoint® IP 500/501 SIP package. Check this list before installation to ensure that you have received each item. If you are missing any items, please contact your system administrator.

Polycom SoundPoint® IP 500/501 SIP
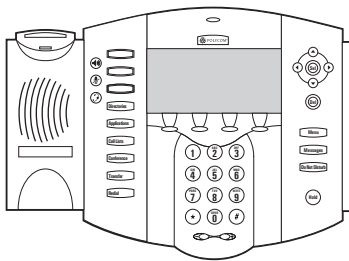
Power Adapter
(specification varies according to country)
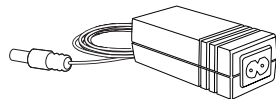
For SoundPoint® 501, the power adapter is not included in the PoE bundle. See your system administrator if you require one.

Handset & Handset Cord

Phone Base

Network / Power Cable
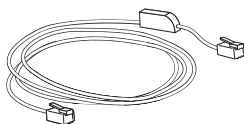
Quick Start Guide

Installing SoundPoint® IP 500/501 SIP

This section provides basic installation instructions and information for obtaining the best performance with the Sound-Point® IP 500/501 SIP phone. If you require additional information or assistance with your new phone, please contact your system administrator.

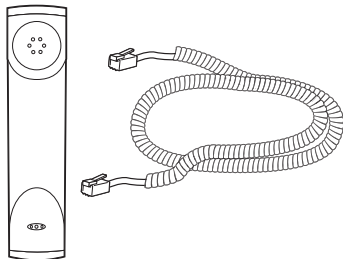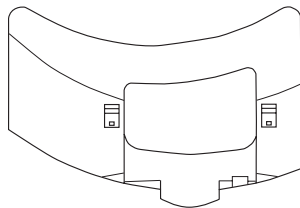The SoundPoint® IP 500/501 SIP User Guide includes regulatory compliance information that your system administrator should review can also be found at http://www.polycom.com.

Connecting Network and Power Source

AC Power Option

Connect the keyed end of the supplied Network Cable to the LAN jack on the phone, and connect the shorter end to the Network (LAN) port. Connect the DC plug of the AC wall adapter into the supplied LAN cable as shown.
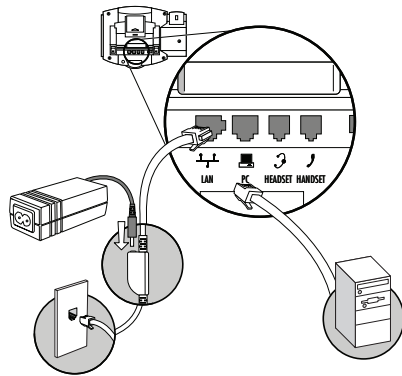
Power over Ethernet (PoE) Option

Using an Inline Power Cable (optional accessory from Polycom), the phone can be alternately powered from a Power over Ethernet (PoE) compliant switch or hub. Inline Power Cables exist for both IEEE 802.3af and Cisco pre-standard PoE options. Plug the keyed end of the Inline Power Cable into the LAN jack on the phone and the other end to an available port on the POE switch or hub.

Cisco™Catalyst™ In-Line Power Switch

IEEE 802.3af compliant In-Line Power switch

Cisco™ In-Line Power Cable
(Part No. 2200-11014-002 Rev A)
OR
IEEE 802.3af In-Line Power Cable
(Part No. 2200-11077-002 Rev A)
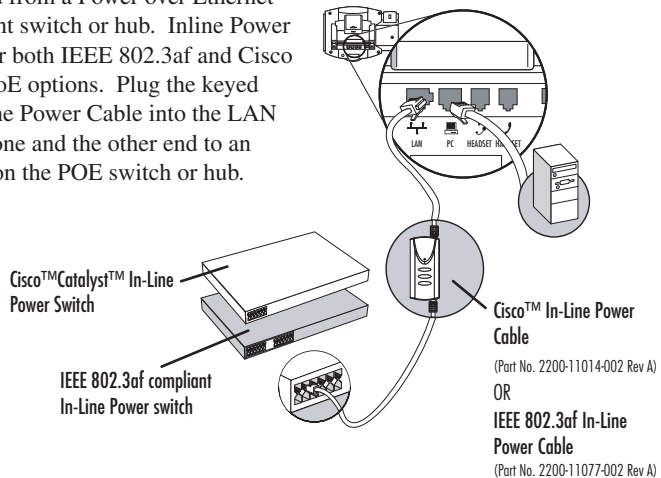
Connecting the Handset and Optional Headset

1. Connect the short straight end of the phone cord to the handset and the corresponding longer straight end of the cord to the handset jack on the back of the phone.

2. Connect the headset (optional accessory) to the headset jack on the back of the phone.

(Optional)
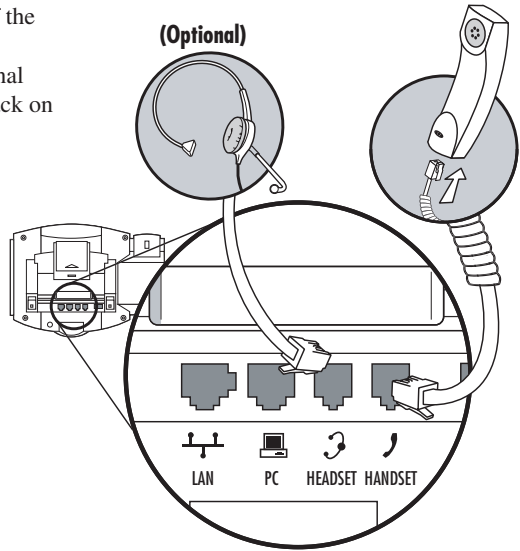
For information on headsets, please visit www.polycom.com and choose the Support link.

LAN   PC   HEADSET HANDSET

Attaching the Base
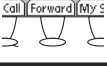
1. Place all cords in the recessed area above the modular jacks as shown.

2. Align the two protrusions on the bracket with their corresponding holes in the phone and snap them together to lock the base to the phone.

Line/Speed Dial Keys
Use these keys to activate up to three lines or speed dials that can be assigned to your phone.

Display Control Keys
Use the arrow keys to scroll through the displayed information. Use the Sel key to select a field of displayed data and the Del key to delete it.

Speakerphone

Microphone Mute

Headset

Feature Keys
Access important features using these keys.

☎ 9301
☎ 9302
▥ Joe

10:23 a.m.
Wednesday, November 06

New Call   Forward

Menu
Messages
Do Not Disturb

Soft Keys
The screen will display labels for these keys, to identify their context-sensitive functions.

Directories
Applications
Call Lists
Conference
Transfer
Redial

1 2 ABC 3 DEF
4 GHI 5 JKL 6 MNO
7 PQRS 8 TUV 9 WXYZ
* 0 OPER #

Hold

Dial Pad
These 12 keys provide the 10 digits, the 26 alphabetic characters, and special characters available in context sensitive applications.

Hold

Volume Keys
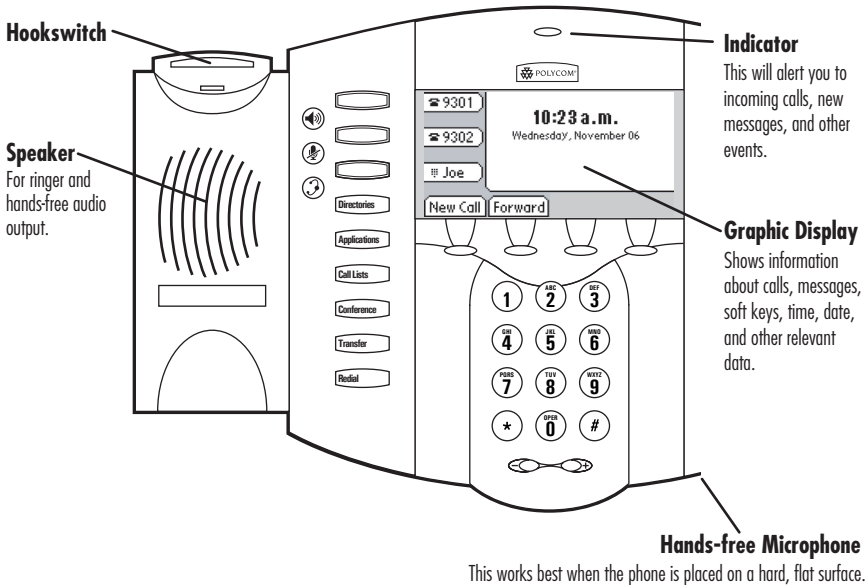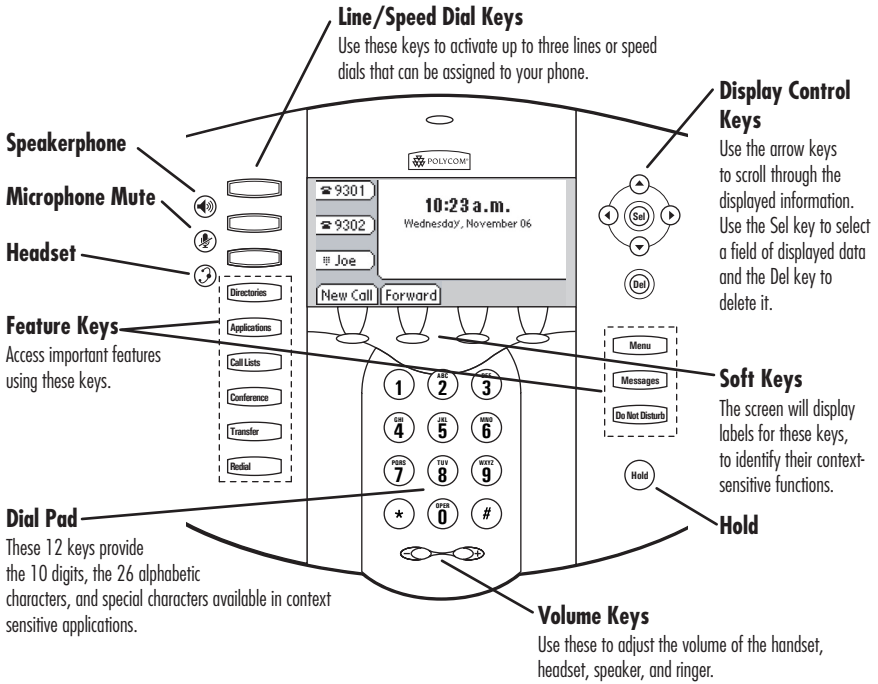Use these to adjust the volume of the handset, headset, speaker, and ringer.

Hookswitch

Indicator
This will alert you to incoming calls, new messages, and other events.

Speaker
For ringer and hands-free audio output.

☎ 9301
☎ 9302
▥ Joe

10:23 a.m.
Wednesday, November 06

New Call   Forward

Directories
Applications
Call Lists
Conference
Transfer
Redial

1 2 ABC 3 DEF
4 GHI 5 JKL 6 MNO
7 PQRS 8 TUV 9 WXYZ
* 0 OPER #

Graphic Display
Shows information about calls, messages, soft keys, time, date, and other relevant data.

Hands-free Microphone
This works best when the phone is placed on a hard, flat surface.

4

Key Descriptions

Feature Key	Description
(speaker icon)	Allows for hands-free communication during calls.
(mute icon)	Mutes audio transmission locally during calls.
(headset icon)	Allows users to place and receive calls through an optionally connected headset.
(line key)	Line or Speed Dial keys.
Directories	Access to local directories and call lists.
Applications	Access to applications.
Call Lists	Access to Missed, Placed and Received calls.
Conference	Allows setup of a 3-way local conference.
Transfer	Transfer of current call to third party.
Redial	Dials last connected party from the phone.
Hold	Places current active call in Hold state.
Do Not Disturb	Cancels ringing and directs incoming calls to your Voice Mail (if supported).
Messages	Place/receive text and voice messages.
Menu	Access local and server features.
(Del) (Sel)	Select and Delete controls for options and text within local menus.
(navigation keys)	Scrolling of lists and control of text/number entry on display.
Call Forward My S	Soft keys to select from various context-sensitive options.
(volume keys)	Volume keys to adjusts audio and ringer volume.
Dial Pad	General dialing and alphanumeric entry (incl. special characters).

Placing a Call

Using the Handset:

1. To obtain dial tone, pick up the handset.
2. Dial the desired number.

During a call, you can alternate between handset, headset, or hands-free modes by pressing the 🎧 *or* 🔊 *keys, or picking up the handset.*

Using Hands-Free Speakerphone Mode:

1. With the handset on-hook, press any assigned line key, 🔊, or **NewCall** to obtain dial tone.
2. Dial the desired number.

If "Handsfree mode disabled" appears on the graphic display after you press the speakerphone key, your system administrator has disabled the speakerphone on your phone.

Using the Headset:

1. With the optional headset connected, press any assigned line key, 🎧, or **NewCall** to obtain dial tone.
2. Dial the desired number.

See also Headset Memory Mode.

You also have the option to dial directly from the dial pad without first getting dial tone. Simply enter the number then lift the handset, press the **Dial** soft key, or press the 🎧 or 🔊 keys.

In all cases, the active call will appear on the display showing call duration and destination.

To obtain the IP address of your phone, press ⎌Menu⎌ *followed by Status, Platform and Phone. The IP address is listed together with other phone information.*

Answering a Call

Using the Handset:

Pick up the handset.

Using Hands-Free Speakerphone Mode:

Press ((◄))) or with the handset on hook press the line key (⬒) opposite the incoming call, or the **Answer** soft key .

If "Handsfree mode disabled" appears on the graphic display after you press the speakerphone key, your system administrator has disabled the speakerphone on your phone.

Using the Headset:

Pressing (🎧) will answer the call through an optionally connected headset. If headset memory mode is enabled, pressing the line key (⬒) will do the same.

In all cases, the active call will appear on the display showing call duration and destination.

*Incoming calls may be ignored by pressing the **Reject** soft key or* Do Not Disturb *during ringing. Note that Do Not Disturb stays active when the call is dropped and will remain so until toggled off.*

*When your SoundPoint IP 500/501 phone is configured for silent ring, press the ringing Line key or the **Answer** soft key and you will answer the call. If your handset is off hook, the call is routed to the handset. If your handset is on hook, the call is routed to the speaker.*

Call Hold and Resume

During a call, press (Hold) or the **Hold** soft key. The call will be placed on hold and this will be indicated on the display. Press the **Resume** soft key to retrieve the call.

Multiple Calls on Hold

If multiple calls are on hold on a single line key, use the arrow keys to switch between the calls then press the **Resume** soft key to retrieve the desired call. If more than two calls are on hold on a single key, an indication will appear on the display, for example "2/3" shows that this is the second call out of three calls.

If calls are on hold on more than one line key, the details of the calls on any line key can be viewed by pressing that line key and holding it down for a few seconds. If a line key is pressed briefly, the first call on hold on that line key will be retrieved.

Microphone Mute

During a call, press 🎤. The LED on the phone lights up and a flashing microphone on the display indicates that the other party (parties) cannot hear you.

Microphone Mute applies to all modes: handset, headset, and hands-free.

You can still hear all other parties while Mute is enabled.

To turn off Microphone Mute, press 🎤 again.

General Key Use

To navigate through menus and to enter data, these are useful tips:

1. Use ⌄ and ⌃ to scroll through lists. In some lists the ⓧ and ⌗ keys can be used as "Page Up" and "Page Down".
2. When menus have submenus, use ▶ and ◀ to move one level down or one level back up.
3. Press [Menu] to exit from any menu.
4. Press [Directories] to exit from any directory.

5. To enter text using the dialpad, press the number keys one or more times. For example, for 'A' press '2' and for 'C' press '222'. When in text entry mode the display title will show whether keys will generate numbers (1), upper-case (A) or lower-case (a) characters and the 1/A/a soft key can change this.

Local Conferencing

You can create a conference with two other parties using the phone's local conferencing feature.

1. Place a call to the first party.
2. Press [Conference] or the **Confrnc** soft key to obtain a new line (the active call is placed on hold).
3. Dial the phone number of the second party or use the arrow keys to access speed dial numbers, missed, placed, and received call lists. From one of these lists press the **Dial** soft key.

4. When the second party answers, press [Conference] or the **Confrnc** soft key again to join all parties in the conference, or press the **Split** soft key to put the first call on hold and keep the second call as the active call.

A conference may be created at any time between an active call and a call which is on hold (on the same line) by pressing the **Join** soft key.

> *Ending the call on the conference originator's phone will not end the conference, the other two parties can continue to talk*

Splitting a Conference

When a conference has been established, a **Split** soft key is available. Pressing this

key will split the conference into two calls on hold.

Transferring a Call

1. During a call, press [Transfer] or the **Trnsfer** soft key (the active call is placed on hold).
2. Dial the number to which you want to transfer the call or use the arrow keys to access speed dial numbers, missed, placed, and received call lists. From one of these lists press the **Dial** soft key.
3. Press [Transfer] or the **Trnsfer** soft key again or hang up to complete the transfer. This can be done as soon as the ringback sound is heard or you can wait until the third party answers and talk to them before completing the transfer. Press the **Split** soft key to put the first call on hold and keep the second call as the active call.

Transfer may be cancelled during establishment by pressing the **Cancel** soft key. The original call is resumed.

> *A blind transfer (without consultation) can also be supported by pressing the* **Blind** *soft key.*

Call Timer

Call progress on an active call is monitored through a local call timer. This is visible within the active call window on the display.
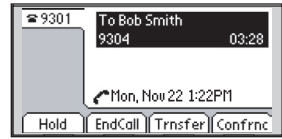
Ending a Call

Press the **EndCall** soft key.

OR

Replace the handset, or press (⏺) if in Hands-free Mode, or (🎧) if in Headset Mode.

Redial

Press [Redial] to dial the last call placed from your phone.

To redial another previously dialed number, press (▶) from the phone's idle display, and press (▶) again to place the call.
OR

Press [Directories] or [Call Lists] and select *Call Lists* and *Placed Calls* to scroll through the list.

Call Forwarding

You can configure your phone so that all incoming calls are forwarded to another party (known as static forwarding). You can also forward calls while the phone is ringing (known as dynamic forwarding).

All incoming calls can be forwarded to another party while Do Not Disturb is enabled on your phone. For more information, contact your system administrator.

Call forwarding is not available on shared lines.
This feature is local to the phone, and may be overridden by call server settings.
For more information, contact your system administrator.

Static Forwarding

To enable call forwarding to another party:

1. Press [Menu] and select *Features* and *Forward*,
   OR press the **Fwd** soft key from the idle display.
2. (Optional) If multiple lines are in use, select which line to forward form the list using ⊙ and ⊙ .
3. Using ⊙ and ⊙, select the forwarding type you want to change and then press the **Select** soft key. The options are:
   • *Always* - For all incoming calls.
   • *No Answer* - If you do not answer an incoming call.
   • *Busy* - When you ate already in a call.

4. Depending on your selection:
   • If you select *Always*, enter a number to forward all incoming call to.
   • If you select *No Answer,* enter a number to forward all unanswered incoming calls to and how many rings to wait before forwarding.
   • If you select *Busy,* enter a number to forward all future incoming calls to when you are already in another call.

Dynamic Forwarding

To forward an incoming call to another party:

1. With the phone ringing, press the **Fwd** soft key.
2. Enter a number to forward the incoming call to.
3. Select *Enable*.

The incoming call is forwarded to the other party. If call forwarding is disabled, all future calls will not be forwarded and forwarding will remain disabled.

Volume Adjustment

Press the volume keys to adjust receiver volume during a call. Pressing these keys in idle state adjusts the ringer volume.

Do Not Disturb

Press [Do Not Disturb] to prevent the phone from ringing on incoming calls. A flashing icon and text on the display indicates that Do Not Disturb is on.

Calls received while Do Not Disturb is enabled are logged in the *Missed Call* list.

To turn off Do Not Disturb, press [Do Not Disturb] again.

(Optional) If multiple lines are in use, Do Not Disturb can be set on a line-by-line basis. Contact your system administrator for further details. When Do Not Disturb is enabled for a particular line, this is indicated by a flashing " X " beside the line indicator on the display.

Time and Date

Time and Date is clearly displayed on the SoundPoint® IP 500/501 SIP phone. If the phone cannot obtain a time and date from the server, the display will flash. Contact your system administrator if either time or date is incorrect.

You have control over the format of the display and can turn it off. Select options which are right for you as follows:

1. Press [Menu].
2. Select *Settings* followed by *Basic, Preferences, Time & Date.*
3. Select from *Clock Date*, *Clock Time, Clock Order* or *Enable/Disable*.
4. Scroll through the options via the up and down arrow keys.
5. Press **Select** to confirm and [Menu] to return directly to the idle display.

Headset Memory Mode

As an option, the headset can be permanently enabled. This is especially useful for regular headset users. To do this:

1. Press [Menu].
2. Select *Settings* followed by *Basic, Preferences, Headset Memory*.
3. Use the up or down arrows and **Select** soft key to enable Headset Memory Mode.

4. Press [Menu] to return to the main menu.

Subsequent calls to or from this phone using the headset will activate a flashing headset icon on the display. Pressing the line keys or **Answer** soft key to receive a call will now connect to the user's headset automatically.

Repeat steps 1-3 and select **Disable** to turn Headset Memory Mode off.

Headset Hookswitch

This feature enables electronic hookswitch support.

To select a headset that supports electronic hookswitch:

1. Press [Menu].
2. Select Settings > Basic > Preferences > Headset > Analog Headset Mode.

3. Use ⏶ or ⏷ to select your headset and press the Select soft key.

4. Press [Menu] or the Exit soft key repeatedly to return to the idle.

For information on supported headsets to provide electronic hookswitch features of placing, answering, and ending calls, go to www.polycom.com/support/voice and enter the string "Headset Compatibility List" in the Knowledge Base text box.

Display Contrast

To adjust the contrast on the display to a comfortable level:

1. Press [Menu]. Select *Settings, Basic,* followed by *Contrast*.
2. Press the **Up** or **Down** soft keys (or volume keys) to increase or decrease the display contrast.
3. Press the **Ok** or **Cancel** soft keys to accept or cancel changes.
4. Press [Menu] or the **Exit** soft key to return to the idle display.

Ring Type

Many ring types are available. You can select different rings to distinguish between lines or to have a different ring from your neighbor's phone.

To change the incoming ring to a desired sound:

1. Press [Menu]. Select *Settings* followed by *Basic, Ring Type.*
2. (Optional) If multiple lines are used, first select which line to change.
3. Using the arrow keys, highlight the desired ring type. Press the **Play** soft key to hear the selected ring type.
4. Press **Select** to change to the selected ring type.
5. Press [Menu] or the **Exit** soft key to return to the idle display.

If "Silent Ring" is selected, incoming calls can only be answered by pressing the Answer soft key.

*When your SoundPoint IP 301 phone is configured for silent ring, press the ringing Line key or the **Answer** soft key and you will answer the call. If your handset is off hook, the call is routed to the handset. If your handset is on hook, the call is routed to the speaker.*

See also **Distinctive Ringing / Call Treatment**.

Call Lists

A local list of calls missed, received, and placed is maintained by the phone (up to 100 for each).

Press [Directories] or [Call Lists] followed by *Missed*, *Received*, or *Placed Calls* as desired. Call information will be displayed.

From this screen:

1. Choose **Edit** to amend the dial string if necessary.
2. Choose **Dial** to return the call.
3. Choose **Exit** to return to the previous menu.

For additional choices, press **More** followed by:

4. **Info** to view information about the call.
5. **Save** to store the contact to the Contact Directory.
6. **Clear** to delete the call from list.

Press **More** and **Exit** soft keys to return to the idle display.

Contact Directory

In addition to a directory of missed, placed, or received calls, large number of contacts in your phone's local contact directory. Contact your system administrator for the exact number.

Contacts can be easily added from Call Lists. See **Call Lists** *for more information.*

You may have read access to portions of your corporate directory through your phone. The contacts that you can see are determined by your system administrator. You can add contacts from the corporate directory to your local contact directory

To add or edit a contact:

1. Press ⌈Directories⌉ and select *Contact Directory*.
2. Press **Add** to enter another contact into the phone's database or highlight an existing entry then press **Edit**.
3. Enter first and/or last name from the keypad. Press the **1/A/a** soft key to select between numeric and upper/lower case alphanumeric modes. Press the **Encoding** soft key to access special characters in other languages.

You can dial or search for a contact in this directory. You may be able to add, edit, and delete contacts.

4. Enter the Contact number. This is a required field and it must be unique (not already in the directory).
5. Speed Dial Index, Ring Type and Divert Contact may be left blank.
6. Use ⊙ and ⊙ to switch between Enabled and Disabled settings for the last four fields.
7. Press **Save** to confirm or **Cancel** to abandon the changes then press **Exit** to return to the idle display.

To search for a particular contact:

1. Press **More** and then **Search** from the *Contact Directory* menu.
2. Using the dial pad, enter the first few characters for First or Last names.
3. Press **Search** to search for contacts.
4. Successful matches can be dialed from the resulting screen.

To search for a particular contact in the corporate directory:

1. Press `Directories` .
2. Select *Corporate Directory*.
3. Search for the contact in one of the following ways:

   a Use (▲), and (▼) to scroll through the list to find the contact.
   You can also use the * key to Page Up and the # key to Page Down.

   b Press the Search soft key, then enter the first few letters or numbers of the first name, last name, or any other parameter displayed in the list. Press the **Submit** soft key.

   c Using the dial pad, enter the first few characters of the contacts's last name.
   The characters that you enter appear on the second line of the graphic display.

   The entries whose last name begin with the characters that you entered (or are alphabetically next to the characters that you entered) appear on the graphic display.

Add Contacts From Corporate Directory:

1. Press Directories.
2. Select Corporate Directory.
3. Search for the contact. (See **To search for a particular contact in the corporate directory**, on previous page.)
4. Press the **View** soft key. The contact's information appears on the graphic display.
5. Press the **Save** soft key to save the contact in the local contact directory.

"Entry saved" appears on the graphic display. Only the first name, last name, and phone number are saved.

If the contact already exists in the contact directory, "Entry already exists" appears.

6. Press Menu or the **Exit** soft key repeatedly to return to the idle display.

Speed Dial

Pre-assigned numbers can be associated with line keys for rapid automated dialing. Speed Dial entries are consecutively placed next to assigned line keys on the phone. When a new entry is added to the Contact Directory, it is automatically assigned the next available speed dial index.

To change a Speed Dial assignment:

1. Press Directories and select *Contact Directory*. Scroll to the desired entry and press **Edit**,
   OR press and hold a line key which already has a speed dial number assigned to it. That contact in the directory will automatically be displayed,
   OR press and hold a line key which is unassigned. A new empty entry in the directory will automatically be opened allowing contact information to be added.

2. If a speed dial index already exists, delete it by using the ▷ then ⊗ keys.
3. If desired, enter a new speed dial index.
4. Press **Save** and **Exit** to return to the idle display.

Idle display could now be as shown:
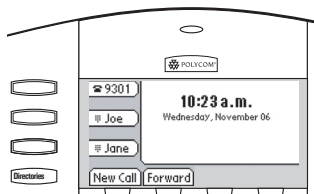
To quickly view a complete list of assigned speed dial entries, press ⊙ from the idle display. Dial directly from a selected number.

To dial a number assigned to a line key, simply press the line key directly opposite the number on the display.

Multiple Lines

Your SoundPoint® IP 500/501 SIP can support up to three lines, each associated with its own line key. Lines can be configured for private or shared lines.

Typically, the top-most line key is reserved for the principal Directory Number (DN) of the phone. Depending on how your phone is configured, the display could resemble one of the screens shown:
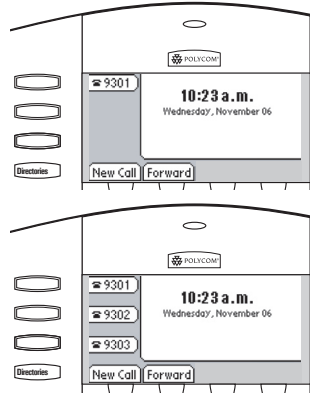
Multiple Keys Per Line

Each line on the phone can be configured to have more than one line key associated with it. If this is the case, the display could look something like this:

Incoming calls to this line will be distributed evenly among the available keys. Similarly, outgoing calls will be distributed.
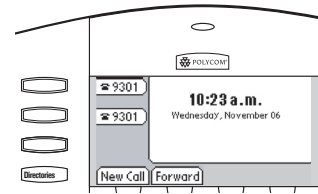
Multiple Call Appearances

Each line on the phone can be configured to have one or more call appearances. This is useful if there is an active call and an incoming call arrives on the same line. In the example shown, extension 9301 is in an outbound call with 9304. The second figure shows an incoming call from extension 9305. To answer this incoming call, put the original call on Hold or press the ⊙ key. Soft key labels are updated on the display to enable the user to:

1. **Answer** the incoming call.
2. **Reject** the incoming call.
3. **Forward** the incoming call to another extension.

Answering the incoming call places the original on Hold and refreshes the soft key labels as indicated (last figure).

A user can also place another outbound call on the same first line. Press **Hold** during the first call and press **NewCall** to obtain dial tone for a second call.
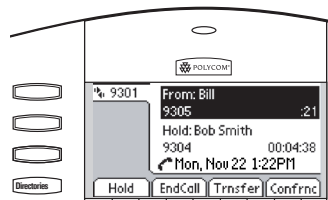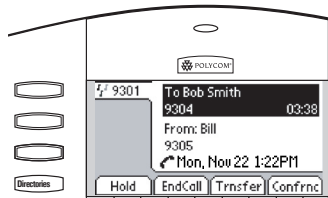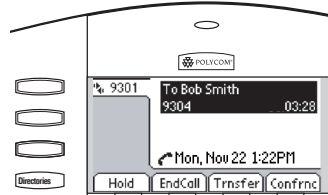
Shared Lines

The phone supports shared lines[*]. A shared line is indicated by a different line icon. In the figure, the first line is private and the second line is shared. If two phones share a line, an incoming call to that number will cause both phones to ring. The call can be answered on either phone but not both.

If a shared line is in use on one of the phones, it may be unavailable on the other one. The shared line icon changes to a moving icon when the line is in use remotely.

Calls on shared lines can be transferred, put on hold, or added to a conference.
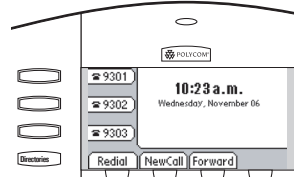
> [*]*Shared lines are an optional feature configured on the server and may not be supported on your particular system. Contact your system administrator to find out.*

Voice Mail

Received messages will be indicated by a flashing Message Waiting Indicator LED on the front of the phone and a visual notification on the display.

Individual line indicators reflect voice or text messages left on that line (useful if multiple lines are in use).

A stutter dial tone in place of normal dial tone is used to indicate that one or more voice messages are waiting at the message center.

To listen to voice messages:

1. Press [Messages].
2. Select **Message Center**[*,†].
3. (Optional) If multiple lines are in use, select from which line messages are to be retrieved.
4. Display indicates number of messages and their importance.

Press **Connect** to initiate Voice Mail retrieval from the Message Center, OR
Press **Clear** to turn off the flashing LED without listening to messages.

5. Follow voice prompts to listen to messages.

> [*]*Voice Mail is an optional feature configured on the server and may not be supported on your particular system. Contact your system administrator to find out.*

> [†]*Screen options may vary with server-based application. Voice Mail can be accessed with a single key press. Contact your system administrator to configure this option.*

Distinctive Ringing / Call Treatment

You can set distinctive incoming ringing tones for contacts in their local directory. This allows identification of a contact by a specific ring tone.

To set a distinctive ring for a local contact:

1. Press [Directories] and select *Contact Directory*.
2. Using the arrow keys, scroll through the directory to choose a contact.
3. Press **Edit** and scroll down to *Ring Type*.
4. Enter a number corresponding to one of the ring types available (press ▸ then ⊗ to remove an existing value). See **Ring Type** in this guide for further details.

5. Press the **Save** soft key or **Cancel** to abandon the change then press [Directories] to return to the idle display.

Incoming calls from this contact will now have the distinctive ringing pattern applied.

This feature is local to the phone, and may be overridden by server settings. Contact your system administrator for more details.

Multilingual Support (Localization)

Many languages are supported by the phone.

To change language:

1. Press [Menu] and select *Settings, Basic, Preferences, Language*.
2. Scroll through the list of available languages and press the **Select** soft key when the desired language is highlighted.

3. The display will change to the language of your choice.
4. Exit to the idle display by pressing [Menu].

Phone Reboot

Periodically, the phone may require a user reboot. Reasons for this include accepting a new configuration or new software.

There are two ways to reboot the phone:

► Simultaneously press and hold the Messages, Hold, and Volume keys (see figure) for more than 3 seconds or until a beep is heard.
► Press [Menu] and select *Settings, Advanced, Restart Phone* (the user password is required to access this menu).

The reboot process will begin and is complete when the idle display is shown.
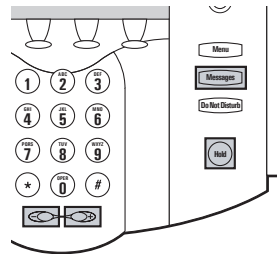
In the case of problems, it may be possible to restore normal operation of your phone without rebooting. Contact your system administrator before attempting to reboot the phone.

Text Messaging

You can send and receive Text messages on their phone. SIP Instant (Text) Messaging is supported in real-time. YReceived messages will be indicated by a flashing Message Waiting Indicator LED on the front of the phone and optionally a visual notification on the display.

To read text messages:

1. Press **Messages** and select *Instant Messages,*
   OR
   Press the **InstMsg** soft key to read a message just received.
2. (Optional) If multiple lines are in use, select from which line messages are to be retrieved.
3. Messages appear first to last in sent order.
4. Press the **Next** or **Prev** soft keys to cycle through messages in order.
5. Press the **More** soft key to access the **Delete**, **Reply** and **New** options.

To send a text message:

1. Press **Messages**.
2. Select *Instant Messages*.
3. (Optional) If multiple lines are in use, first select from which line to send the message.
4. Press the **More** soft key then **New**.
5. Enter the desired extension or SIP URL. Press the **1/A/a** soft key to alternate between numeric and upper/lower case alphanumeric modes.
6. Press the **Select** soft key to choose from various pre-scripted short messages.

   OR

   Press **Edit** to compose a custom message. Use dialpad keys to cycle through the character set. Use keys 1, *, 0, and # to select special characters.
7. Press **Send** when finished.

Presence / Status / Buddy Lists

The phone combines interactive message services and status monitoring to complement a traditional messaging application such as email.

Live interaction within a pool of phones is possible by monitoring the "presence" of the parties involved.

Each phone can "watch" the status of up to eight other phones. These other phones form the "Buddy List". The status of buddies is displayed and updated in real time. Each phone can also be "watched" by up to eight other phones.

To add or delete a contact from your buddy list, or block a contact:

1. Press **Directories** and select *Contact Directory*.
2. Using the arrow keys, scroll through the directory to choose a contact.
3. Press **Edit** and scroll down to the *Watch Buddy* or *Block Buddy* fields.
4. Press ⊙ to switch between Enabled or Disabled status.

5. Press the **Save** soft key or **Cancel**
   to abandon the change then press
   [Directories] to return to the idle display.

The figures show a typical Buddy Status screen dis-
play of monitored phones and a My Status display.
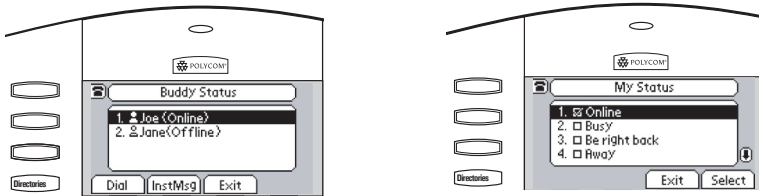
To view and change Presence settings:

1. Press [Menu] and select *Features*
   and *Presence*.
2. Choose *My Status* to change your
   own status.
3. Choose *Buddy Status* to monitor
   the status of the contacts within
   your buddy list.
4. Choose *Privacy List* to see which
   phones are allowed to "watch"
   your phone abd which phones are
   blocked from "watching" your
   phone.

Your phone can be configured to work with Microsoft® Office Live Communications
Server and communicate with others using Microsoft® Office Communicator and
Windows Messenger. Contact your system administrator to find out.

To add a contact in the buddy list:

1. Press the **Buddies** soft key on the
   idle display to get to the Buddy
   Status screen or press [Menu]
   and select *Features, Presence,
   Buddy Status*.
2. Press **More**.
3. Press **Add**.
4. Enter the number of the buddy, for
   example, 7778.
5. Press **Submit**.

If the buddy is added successfully, you
are able to scroll to it on the Buddy Status
screen.

Any contacts added through the buddy list
will appear in as a contact in Microsoft®
Office Communicator and Windows
Messenger.

Troubleshooting

No Dial-Tone

Verify power is correctly applied to the SoundPoint® IP 500/501 SIP phone:

- Check that the display is illuminated.
- Make sure the LAN cable is inserted properly at the rear of the phone (try unplugging and re-inserting the cable).
- If using inline powering, check that the switch is supplying power to the phone (contact your System Administrator).

Verify if dial tone is present on any other audio paths:

- Switch between handset, headset (if present) or hands-free to see if dial tone is present on these other paths.
- If dial tone exists on one of these, connect a different handset or headset to isolate the problem.

No Display, Incorrect Display or Bad Contrast

Verify power is correctly applied to the SoundPoint® IP 500/501 SIP phone:

- As "No Dial-Tone" above.

Verify contrast adjustment:

- Follow the instructions in this User Guide to readjust the contrast to a darker level.
- Reboot the phone to obtain a default level of contrast (follow the instructions in this User Guide).

Verify successful outbound or inbound calling:

- Place a call to the phone under investigation. Check that the display indicates incoming call information.
- Lift the handset. Ensure dial tone is present and place a call to another extension or number. Check that the display changes in response.

No Ringing

Verify incoming ring setting and volume level:

- Adjust the ringing level from the front panel using the volume up/down keys.
- Check same status of handset, headset (if connected) and through the hands-free speakerphone.

Verify successful outbound or inbound calling:

- As "No Display" above.
- Check same status of handset, headset (if connected) and through the hands-free speakerphone.

No Audio on Headset

Verify correct connections:

- Ensure the headset is plugged into the jack marked **Headset** at the rear of the phone.

- Ensure the headset amplifier (if present) is turned on and/or the volume is correctly adjusted.

No Response from Feature Key Presses

Verify phone is in active state:

- Make a call to the phone to check for inbound call display and ringing as normal. If successful, try to press feature keys within the call to access Directory or Buddy Status for example.

- Press `Menu` followed by *Status* and *Lines* to confirm line is actively registered to the server.
- Reboot the phone to attempt re-registration to the server.

Display shows "Network Link is Down"

Verify LAN cable is properly connected:

- Check termination at the switch or hub (furthest end of the cable from the phone).
- Check that the switch or hub is operational (flashing link/status lights) or contact your System

Administrator.
- Press `Menu` followed by *Status* and *Network*. Scroll down to verify LAN port is Active.

- Reboot the phone to attempt re-registration with the server.

Safety and Compliance

Part 15 Rules

This device is compliant with Part 15 of the FCC Rules. Operation is subject to the following two conditions:

1. This device may not cause harmful interference, and

2. This device must accept any interferences received, including interference that may cause undesired operation.

Class B Digital Device or Peripheral

Note: This equipment is tested and complies with the limits for a Class B digital device, pursuant to Part 15 of the FCC Rules. These limits are designed to provide reasonable protection against harmful interference in a residential installation. This equipment generates, uses, and can radiate radio frequency energy and, if not installed and used in accordance with the instructions, may cause harmful interference to radio communications. However, there is no guarantee that interference will not occur in a particular installation. If this equipment does cause harmful inter-

ference to radio or television reception, which can be determined by turning the equipment off and on, the user is encouraged to try to correct the interference by one or more of the following measures:

1. Reorient or relocate the receiving antenna.
2. Increase the separation between the equipment and receiver.
3. Connect the equipment into an outlet on a circuit different from that to which the receiver is connected.
4. Consult the dealer or an experience radio/TV technician for help.

Modifications

In accordance with Part 15 of the FCC Rules, the user is cautioned that any changes or modifications not expressly approved by Polycom, Inc. could void the user's authority to operate the equipment.

Installation Instructions

Installation must be performed in accordance with all relevant national wiring rules.

L'Installation doit être exécutée conformément à tous les règlements nationaux applicable au filage électrique.

Plugs Acts as Disconnect Device

The socket outlet to which this apparatus is connected must be installed near the equipment and must always be readily accessible.

La prise électrique à laquelle l'appareil est branché doit être installée près de l'équipement et doit toujours être facilement accessible.

Industry Canada (IC)

This Class [B] digital apparatus complies with Canadian ICES-003.

Cet appareil numérique de la classe [B] est conforme à la norme NMB-003 du Canada.

CE and VCCI Mark

This SoundPoint® IP 500/501 SIP is marked with the CE mark. This mark indicates compliance with EEC directories 89/336/EEC and 73/23/EEC.

A full copy of the Declaration of Conformity can be obtained from Polycom Ltd., 270 Bath Road, Slough, Berkshire, SL1 4DX, UK.

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